

Uno Minda Limited

(Formerly known as Minda Industries Limited)



Ref. No.: Z-IV/R-39/D-2/NSE/207 & 174

Date : 18/04/2024

National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
NSE Scrip: UNOMINDA	BSE Scrip: 532539

Sub:- Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of Non-Convertible Debentures (“NCDs”)

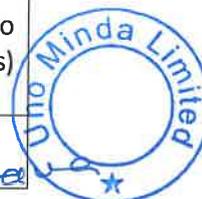
Dear Sirs,

This is in reference to our earlier intimation dated 9th August, 2023 intimating you about the outcome of the Meeting of the Board of Directors of Uno Minda Limited ("Company") held on 9th August, 2023 for granting in-principle approval for issuance of Listed, Non-Convertible Debentures upto INR 400 crores, in one or more tranches/issuances and constitution of an NCD Committee of the Board for the purpose of issue and allotment of NCDs.

Further, the company in its earlier intimation dated 07th November 2023, had intimated you about the approval of draft General Information Document ("GID") and Key Information Document ("KID"). The GID and KID were duly filed with designated Stock Exchange i.e. BSE Ltd. ("BSE") and in-principal approval of BSE was duly received on 22nd November 2023.

Now, we wish to inform you that the NCD Committee at its Meeting held today i.e., 18th April, 2024 had inter alia, considered and approved fund raising in 1st Tranche for an amount of INR 100 crores (out of approved size of Rs. 400 Crores) by way of issuance of Unsecured, Listed, Rated, Redeemable, Non-Convertible, Non-Cumulative, Taxable Debentures ("NCDs"), on a private placement basis on the following key terms and conditions:

Particulars	Terms & Details
Type of securities proposed to be issued	Unsecured, Listed, Rated, Redeemable, Non-Convertible, Non-Cumulative, Taxable Debentures
Type of Issuance	Private Placement
Total number of securities proposed to be issued or the total amount for which the securities will be issued	10,000 (Ten Thousand) NCDs of face value Rs.100,000/- (Rupees One Lac) each aggregating to Rs. 100,00,00,000/- (Rupees One Hundred Cores) in 1 st Tranche.
Size of the issue	10,000 (Ten Thousand) NCDs of face value Rs. 100,000/- (Rupees One Lac) each aggregating to Rs. 100,00,00,000/- (Rupees One Hundred Cores) in 1 st Tranche.
Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, BSE Ltd.



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Tenure of the instrument	Deemed Date of Allotment	On or before 30 th April, 2024
	Date of Maturity	3 years from deemed date of allotment
Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon Offered: Fixed Rate Coupon basis bidding at Electronic Book Provider (EBP) Platform of BSE. The bidding on EBP shall be on multiple yield allotment basis. Schedule of payment of Coupon: Annually	
Charge/security, if any, created over the assets;	Not Applicable. The NCDs are unsecured.	
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable	
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable	
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NCDs would be redeemed after 3 years of deemed date of allotment i.e. Maturity date.	

The above details shall be treated in compliance of the disclosure requirement pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

The NCD Committee meeting commenced at 03:00 p.m. and concluded at 03:45 p.m. This is for your information and records.

Thanking you.

Yours faithfully,

For Uno Minda Limited

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Tarun Kumar Srivastava

Company Secretary & Compliance Officer

ICSI Mem. No.: A11994

Place: Manesar, Gurugram

